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KINGBOARD LAMINATES HOLDINGS LIMITED

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

VOLUNTARY ANNOUNCEMENT

PLACING OF SHARES IN THE COMPANY BY KINGBOARD INVESTMENTS LIMITED

This announcement is made by Kingboard Laminates Holdings Limited (the “**Company**”) on a voluntary basis.

PLACING OF SHARES IN THE COMPANY

The board of directors of the Company (the “**Board**”) announces that on 17 July 2025, Kingboard Investments Limited (“**Kingboard Investments**”), a wholly-owned subsidiary of Kingboard Holdings Limited (“**Kingboard Holdings**”), entered into a placing agreement (the “**Placing Agreement**”) with CLSA Limited (the “**Placing Agent**”) pursuant to which Kingboard Investments appointed the Placing Agent to procure purchasers, on a best effort basis, to purchase up to 78,500,000 ordinary share(s) (the “**Shares**”) of HK\$0.10 each in the capital of the Company (the “**Placing Shares**”) at HK\$10.00 (the “**Placing Price**”) per Placing Share (the “**Placing**”). Subject to the satisfaction (or waiver) of the conditions precedent set out in the Placing Agreement, the settlement of the Placing is expected to take place on 22 July 2025.

As at the date of this announcement, Kingboard Holdings is directly and indirectly (including through Kingboard Investments) interested in 2,301,434,000 Shares, representing approximately 73.76% of the existing issued share capital of the Company. Immediately upon completion of the Placing, based on 78,500,000 Placing Shares, Kingboard Holdings will be directly and indirectly interested in 2,222,934,000 Shares, representing approximately 71.25% of the issued share capital of the Company. The Company will remain a non-wholly owned subsidiary of Kingboard Holdings.

Pursuant to the Placing Agreement, Kingboard Investments agreed to an undertaking not to dispose of the Shares (other than the sale of the Placing Shares in accordance with the Placing Agreement) from the date of the Placing Agreement until 60 days after completion of the Placing.

The Company considers the Placing can broaden its shareholder base and enhance the liquidity of the Shares.

By Order of the Board
Kingboard Laminates Holdings Limited
Ng Mei Kam Kennis
Company Secretary

Hong Kong, 17 July 2025

As at the date of this announcement, the Board consists of Mr. Cheung Kwok Wa, Mr. Cheung Kwok Keung, Mr. Cheung Kwok Ping, Mr. Lam Ka Po, Mr. Cheung Ka Ho, Ms. Cheung, Emily Chun Ming and Mr. Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Ip Shu Kwan, Stephen, Zhang Lu Fu, Kung, Peter and Ho Kwok Ming, being the independent non-executive directors.