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KINGBOARD LAMINATES HOLDINGS LIMITED

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

CONTINUING CONNECTED TRANSACTIONS DELAY IN DESPATCH OF CIRCULAR

Reference is made to the joint announcement of Kingboard Chemical Holdings Limited (“**KBC**”) and Kingboard Laminates Holdings Limited (“**KBL**”) dated 26 October 2016 (the “**Joint Announcement**”) in relation to, among other things, the New Continuing Connected Transaction Agreements and the proposed annual caps contemplated thereunder. Reference is also made to the announcement of KBL dated 26 October 2016 (the “**Announcement**”) in relation to, among other things, the New Agreements (as defined in the Announcement) and the proposed annual caps contemplated thereunder.

As stated in the Joint Announcement and the Announcement, the Company expected to issue a circular (the “**Circular**”) containing, among other things, (i) further details of the New KBL Supply Framework Agreement, the New Agreements (as defined in the Announcement) and the proposed annual caps contemplated thereunder; (ii) the opinion from the independent financial adviser; (iii) the recommendation from the independent board committee; and (iv) the notice of the extraordinary general meeting of KBL and other information as required under the Listing Rules to the Shareholders on or before 16 November 2016.

As additional time is required to finalise the content of the Circular, the Company currently expects that the Circular will be despatched on or before 21 November 2016.

By Order of the board of directors
Kingboard Laminates Holdings Limited
Tsoi Kin Lung
Company Secretary

Hong Kong, 15 November 2016

As at the date of this announcement, the board of directors of Kingboard Laminates Holdings Limited consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Leung Tai Chiu, Ip Shu Kwan, Stephen, Zhang Lu Fu and Lau Ping Cheung, Kaizer, being the independent non-executive directors.