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KINGBOARD LAMINATES HOLDINGS LIMITED

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 16 DECEMBER 2013

The Board is pleased to announce that the resolutions set out in the Notice were duly passed by way of poll at the EGM held on 16 December 2013.

RESULTS OF THE EGM

Reference is made to the circular (“**Circular**”) and the notice of extraordinary general meeting (“**Notice**”) both dated 28 November 2013 issued by Kingboard Laminates Holdings Limited (“**Company**”) in relation to, among other things, the New Continuing Connected Transactions and the Proposed Annual Caps. Terms defined in the Circular shall have the same meanings when used herein unless the context otherwise requires.

The Board is pleased to announce that at the EGM held on 16 December 2013, the ordinary resolutions proposed to approve the New Continuing Connected Transactions and the Proposed Annual Caps (“**Resolutions**”) were duly passed by the Independent Shareholders by way of poll.

The poll results were as follows:

Resolutions proposed at the EGM		No. of Votes (%)		Total Number of Votes Cast
		For	Against	
1.	To approve the New KBL/Hallgain Purchase Framework Agreement, and the transactions and the Proposed Annual Caps contemplated thereunder.	265,467,729 (99.99%)	3,000 (0.01%)	265,470,729

Resolutions proposed at the EGM		No. of Votes (%)		Total Number of Votes Cast
		For	Against	
2.	To approve the New KBL/Hallgain Supply Framework Agreement, and the transactions and the Proposed Annual Caps contemplated thereunder.	265,467,729 (99.99%)	3,000 (0.01%)	265,470,729
3.	To approve the New KBL/KBC Materials Purchase Framework Agreement, and the transactions and the Proposed Annual Caps contemplated thereunder.	265,467,729 (99.99%)	3,000 (0.01%)	265,470,729
4.	To approve the New KBL/KBC Supply and Service Framework Agreement, and the transactions and the Proposed Annual Caps contemplated thereunder.	265,467,729 (99.99%)	3,000 (0.01%)	265,470,729

As more than 50% of the votes were cast in favour of the Resolutions, all such Resolutions were duly passed by way of poll by the Independent Shareholders.

As at the date of the EGM, there were 3,000,000,000 Shares in issue. As stated in the Circular, any connected person with a material interest in the New Continuing Connected Transactions, and any Shareholder who had a material interest in the New Continuing Connected Transactions and its associates were required to abstain from voting at the EGM. Hallgain, KBC and their respective associates, and Mr. Cheung Kwok Wa and Mr. Cheung Ka Ho, who in aggregate directly or indirectly held a total of 2,228,236,500 Shares as at the date of the EGM, abstained from voting on the Resolutions. The total number of Shares entitling the holders to attend and vote on the Resolutions at the EGM was 771,763,500 Shares. There were no Shares entitling any Shareholder to attend and abstain from voting in favour of or vote only against the Resolutions at the EGM.

Pursuant to the Listing Rules, poll voting was required. The vote-taking at the EGM was scrutinised by the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited.

By Order of the board of directors
Kingboard Laminates Holdings Limited
Tsoi Kin Lung
Company Secretary

Hong Kong, 16 December 2013

As at the date of this announcement, the Board consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive directors.