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**KINGBOARD CHEMICAL
HOLDINGS LIMITED**

建滔化工集團*

*(Incorporated in the Cayman Islands
with limited liability)*

(Stock Code: 148)

KB

**KINGBOARD LAMINATES
HOLDINGS LIMITED**

建滔積層板控股有限公司

*(Incorporated in the Cayman Islands
with limited liability)*

(Stock Code: 1888)

JOINT ANNOUNCEMENT

ANNOUNCEMENT RELATED TO THE UNAUDITED CONSOLIDATED QUARTERLY RESULTS OF A SUBSIDIARY

KBCF announced its unaudited consolidated results for the three months ended June 30, 2013 on the Singapore Exchange Securities Trading Limited on August 7, 2013.

Pursuant to Rule 705 and Rule 920 (1)(a)(ii) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Kingboard Copper Foil Holdings Limited (“KBCF” or “the Company”), a public company listed on the Singapore Exchange Securities Trading Limited announced its unaudited consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the three months ended June 30, 2013 on the website of www.sgx.com of Singapore Exchange Securities Trading Limited on August 7, 2013. The results are prepared in accordance with Singapore Financial Reporting Standards and Interpretations of Financial Reporting Standards.

KBCF is an indirect 64.57%-owned subsidiary of Kingboard Laminates Holdings Limited (“Kingboard Laminates”). In turn, Kingboard Laminates is a 73.26%-owned subsidiary of Kingboard Chemical Holdings Limited (“Kingboard Chemical”). Both Kingboard Chemical and Kingboard Laminates are companies listed on the Main Board of The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

This announcement is made pursuant to Rule 13.09 (2) of the Rules Governing the Listing of Securities on the Stock Exchange and is being released for information purpose only. The following is a reproduction of the results announcement of KBCF.

* *For identification purpose only*

**“KINGBOARD COPPER FOIL HOLDINGS LIMITED
FINANCIAL STATEMENT AND DIVIDEND ANNOUNCEMENT FOR THE PERIOD
ENDED JUNE 30, 2013**

**PART I INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY
(Q1,Q2 &Q3) HALF-YEAR AND FULL YEAR RESULTS**

1(a) An income statement (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year.

| | Group | | |
|---|-----------------------|-----------------|----------------|
| | 3 months ended | | |
| | June 30, | June 30, | % |
| | 2013 | 2012 | Change |
| | <i>HK\$'000</i> | <i>HK\$'000</i> | |
| Revenue | 120,386 | 123,472 | -2.50% |
| Cost of sales | (106,446) | (109,354) | -2.66% |
| Gross profit | 13,940 | 14,118 | -1.26% |
| Other operating income | 713 | 991 | -28.05% |
| Distribution costs | (2,948) | (2,774) | 6.27% |
| Administrative expenses | (3,824) | (3,806) | 0.47% |
| Other operating expenses | – | (685) | -100.00% |
| Share of loss of an associate | (3,127) | (2,984) | 4.79% |
| Profit before tax | 4,754 | 4,860 | -2.18% |
| Income tax expense | (2,909) | (4,062) | -28.39% |
| Profit for the period | <u>1,845</u> | <u>798</u> | <u>131.20%</u> |
| Profit for the period attributable to: | | | |
| Owners of the Company | <u>683</u> | <u>(1,158)</u> | <u>NM</u> |
| Non-controlling interests | <u>1,162</u> | <u>1,956</u> | <u>-40.59%</u> |

NM: Not meaningful

Profit for the period has been arrived at after (crediting) charging:

| | Group | | % Change |
|---|--------------------------|--------------------------|---------------------|
| | 3 months ended | | |
| | June 30, 2013 | June 30, 2012 | |
| | <i>HK\$'000</i> | <i>HK\$'000</i> | |
| Other operating income including interest income | (713) | (991) | -28.05% |
| Depreciation of property, plant and equipment | 39,267 | 42,351 | -7.28% |
| Amortisation of prepaid land use rights | 270 | 270 | 0.00% |

1(b)(i) A statement of financial position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year.

| | Group | | Company | |
|--|--------------------------|------------------------------|--------------------------|------------------------------|
| | As at | As at | As at | As at |
| | June 30, 2013 | December 31, 2012 | June 30, 2013 | December 31, 2012 |
| | <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> |
| ASSETS | | | | |
| Current assets: | | | | |
| Cash and bank balances | 1,026,367 | 954,232 | – | – |
| Trade and other receivables and prepayments | 113,174 | 90,179 | 585 | 585 |
| Bills receivable | 33,705 | 33,116 | – | – |
| Other current assets | 712,531 | 712,531 | – | – |
| Prepaid land use rights | 1,105 | 1,145 | – | – |
| Inventories | 39,036 | 36,106 | – | – |
| | <hr/> | <hr/> | <hr/> | <hr/> |
| Total current assets | 1,925,918 | 1,827,309 | 585 | 585 |

| | Group | | Company | |
|--|---------------------------------------|---|---------------------------------------|---|
| | As at June 30, 2013 HK\$'000 | As at December 31, 2012 HK\$'000 | As at June 30, 2013 HK\$'000 | As at December 31, 2012 HK\$'000 |
| Non-current assets: | | | | |
| Investment in subsidiaries | – | – | 393,775 | 393,775 |
| Investment in an associate | 75,163 | 81,705 | 31,000 | 31,000 |
| Due from a subsidiary | – | – | 859,351 | 860,243 |
| Investment property | 6,382 | 6,269 | – | – |
| Property, plant and equipment | 860,336 | 926,380 | – | – |
| Prepaid land use rights | 42,948 | 42,676 | – | – |
| Non-current deposits | – | 5,243 | – | – |
| Goodwill | 238 | 238 | – | – |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Total non-current assets | 985,067 | 1,062,511 | 1,284,126 | 1,285,018 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Total assets | 2,910,985 | 2,889,820 | 1,284,711 | 1,285,603 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| LIABILITIES AND EQUITY | | | | |
| Current liabilities: | | | | |
| Due to a subsidiary | – | – | 2,721 | 2,721 |
| Bills payable | 8,836 | 6,240 | – | – |
| Trade and other payables | 69,432 | 76,186 | 642 | 642 |
| Income tax payable | 4,138 | 4,300 | 38 | 38 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Total current liabilities | 82,406 | 86,726 | 3,401 | 3,401 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Capital and reserves and non-controlling interests: | | | | |
| Share capital | 560,200 | 560,200 | 560,200 | 560,200 |
| Reserves | 2,237,211 | 2,210,353 | 721,110 | 722,002 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Equity attributable to owners of the Company | 2,797,411 | 2,770,553 | 1,281,310 | 1,282,202 |
| Non-controlling interests | 31,168 | 32,541 | – | – |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Total equity | 2,828,579 | 2,803,094 | 1,281,310 | 1,282,202 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| Total liabilities and equity | 2,910,985 | 2,889,820 | 1,284,711 | 1,285,603 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |

1b(ii) Aggregate amount of group's borrowing and debt securities.

Amount repayable in one year or less, or on demand

| As at June 30, 2013 | | As at December 31, 2012 | |
|----------------------------|------------------|--------------------------------|------------------|
| Secured | Unsecured | Secured | Unsecured |
| <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> |
| – | – | – | – |

Amount repayable after one year

| As at June 30, 2013 | | As at December 31, 2012 | |
|----------------------------|------------------|--------------------------------|------------------|
| Secured | Unsecured | Secured | Unsecured |
| <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> |
| – | – | – | – |

Details of any collateral

Not applicable.

1(c) A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

| | 3 Months ended | |
|---|-----------------------|----------------------|
| | June 30, 2013 | June 30, 2012 |
| | <i>HK\$'000</i> | <i>HK\$'000</i> |
| Operating activities: | | |
| Profit before tax | 4,754 | 4,860 |
| Adjustments for: | | |
| Depreciation of property, plant and equipment | 39,267 | 42,351 |
| Amortisation of prepaid land use rights | 270 | 270 |
| Interest income | (524) | (717) |
| Loss on disposal of property, plant and equipment | – | 551 |
| Share of result of an associate | 3,127 | 2,984 |
| | <hr/> | <hr/> |

| | 3 Months ended | |
|--|--------------------------|--------------------------|
| | June 30, 2013 | June 30, 2012 |
| | <i>HK\$'000</i> | <i>HK\$'000</i> |
| Operating cash flow before movements | | |
| in working capital | 46,894 | 50,299 |
| Trade and other receivables and prepayments | (11,216) | (11,647) |
| Bills receivable | 10,769 | 12,471 |
| Inventories | 3,318 | (3,775) |
| Trade and other payables | (14,823) | (5,008) |
| Bills payable | 3,005 | (724) |
| | <hr/> | <hr/> |
| Cash generated from operations | 37,947 | 41,616 |
| Income tax paid | (2,440) | (3,235) |
| Interest received | 524 | 717 |
| | <hr/> | <hr/> |
| Net cash generated from operating activities | <u>36,031</u> | <u>39,098</u> |
| Investing activities: | | |
| Purchase of property, plant and equipment | <u>(1,687)</u> | <u>(1,315)</u> |
| Net cash used in investing activities | <u>(1,687)</u> | <u>(1,315)</u> |
| Net increase in cash and bank balances | 34,344 | 37,783 |
| Cash and bank balances at the beginning of the period | 986,389 | 823,159 |
| Effects of exchange rate changes on the balance of cash and bank held in foreign currencies | <u>5,634</u> | <u>(1,860)</u> |
| Cash and bank balances at the end of the period | <u>1,026,367</u> | <u>859,082</u> |

1(d) A statement of comprehensive income (for the issuer and the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

| | Group | | Company | |
|--|-----------------------|-----------------|-----------------------|-----------------|
| | 3 Months ended | | 3 Months ended | |
| | June 30, | June 30, | June 30, | June 30 |
| | 2013 | 2012 | 2013 | 2012 |
| | <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> | <i>HK\$'000</i> |
| Profit (loss) for the period | 1,845 | 798 | (557) | (155) |
| Other comprehensive income (loss): | | | | |
| Exchange difference arising on translation to foreign operations | <u>24,607</u> | <u>(8,575)</u> | <u>–</u> | <u>–</u> |
| Total comprehensive income (loss) for the period | <u>26,452</u> | <u>(7,777)</u> | <u>(557)</u> | <u>(155)</u> |
| Total comprehensive income (loss) attributable to: | | | | |
| Owners of the Company | 20,769 | (9,515) | (557) | (155) |
| Non-controlling interests | <u>5,683</u> | <u>1,738</u> | <u>–</u> | <u>–</u> |
| | <u>26,452</u> | <u>(7,777)</u> | <u>(557)</u> | <u>(155)</u> |

1(e)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year.

| | Attributable to owners of the Company | | | | | | Non-controlling interests | Total equity |
|--|---------------------------------------|----------------------|----------------------|-------------------------------|----------------------------|------------------|---------------------------|------------------|
| | Share capital | Share premium | Capital reserves | Currency translation reserves | Accumulated profits | Total | | |
| | HK\$'000 | HK\$'000 | HK\$'000 | HK\$'000 | HK\$'000 | HK\$'000 | HK\$'000 | HK\$'000 |
| Group | | | | | | | | |
| Second quarter 2013 ("Q2 2013") | | | | | | | | |
| Balance at April 1, 2013 | 560,200 | 296,573 | 6,275 | 478,050 | 1,435,544 | 2,776,642 | 25,485 | 2,802,127 |
| Total comprehensive income for the period | — | — | — | 20,086 | 683 | 20,769 | 5,683 | 26,452 |
| Balance at June 30, 2013 | <u>560,200</u> | <u>296,573</u> | <u>6,275</u> | <u>498,136</u> | <u>1,436,227</u> | <u>2,797,411</u> | <u>31,168</u> | <u>2,828,579</u> |
| Second quarter 2012 ("Q2 2012") | | | | | | | | |
| Balance at April 1, 2012 | 560,200 | 296,573 | 6,275 | 466,005 | 1,444,371 | 2,773,424 | 37,461 | 2,810,885 |
| Total comprehensive income (loss) for the period | — | — | — | (8,357) | (1,158) | (9,515) | 1,738 | (7,777) |
| Balance at June 30, 2012 | <u>560,200</u> | <u>296,573</u> | <u>6,275</u> | <u>457,648</u> | <u>1,443,213</u> | <u>2,763,909</u> | <u>39,199</u> | <u>2,803,108</u> |
| | | Share capital | Share premium | Capital reserves | Accumulated profits | Total | | |
| | | HK\$'000 | HK\$'000 | HK\$'000 | HK\$'000 | HK\$'000 | | HK\$'000 |
| Company | | | | | | | | |
| Second quarter 2013 ("Q2 2013") | | | | | | | | |
| Balance at April 1, 2013 | | 560,200 | 296,573 | 6,275 | 418,819 | 1,281,867 | | |
| Total comprehensive loss for the period | | — | — | — | (557) | (557) | | |
| Balance at June 30, 2013 | | <u>560,200</u> | <u>296,573</u> | <u>6,275</u> | <u>418,262</u> | <u>1,281,310</u> | | |
| Second quarter 2012 ("Q2 2012") | | | | | | | | |
| Balance at April 1, 2012 | | 560,200 | 296,573 | 6,275 | 418,003 | 1,281,051 | | |
| Total comprehensive loss for the period | | — | — | — | (155) | (155) | | |
| Balance at June 30, 2012 | | <u>560,200</u> | <u>296,573</u> | <u>6,275</u> | <u>417,848</u> | <u>1,280,896</u> | | |

- 1(e)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.**

There was no change in the Company's issued share capital for the 3 months' period ended June 30, 2013. The Company does not have any convertibles or treasury shares as at the end of the current financial period report on and as at the end of the corresponding period of the immediately preceding financial year.

- 1(e)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.**

| | As at June 30, 2013 '000 | As at December 31, 2012 '000 | As at June 30, 2013 HK\$'000 | As at December 31, 2012 HK\$'000 |
|-----------------------|---|---------------------------------------|---------------------------------------|---|
| Share capital | | | | |
| | Number of ordinary shares of US\$0.10 each | | | |
| Authorised | <u>2,000,000</u> | <u>2,000,000</u> | <u>1,550,000</u> | <u>1,550,000</u> |
| Issued and fully paid | <u>722,500</u> | <u>722,500</u> | <u>560,200</u> | <u>560,200</u> |

- 1(e)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.**

Not applicable.

- 2 Whether the figures have been audited or reviewed and in accordance with which auditing standard or practice.**

The figures have not been audited or reviewed by our auditors.

- 3 Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter).**

Not applicable.

4 Whether the same accounting policies and methods of computation as in the issuer’s most recently audited annual financial statements have been applied.

The same accounting policies and methods of computation have been applied in the financial statements as in the most recently audited annual financial statements as at 31 December 2012 except for the adoption of Financial Reporting Standards (“FRSs”) which are relevant to the Group’s operations and became effective for the financial years beginning on or after 1 January 2013.

5 If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.

The adoption of the new and revised FRSs have no material effect on the Group’s and Company’s accounting policies.

6 Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.

| | 3 months from April 1, 2013 to June 30, 2013 | 3 months from April 1, 2012 to June 30, 2012 |
|--|---|---|
| Based on the weighted average number of ordinary shares in issue | 0.09 HK cents | -0.16 HK cents |
| On a fully diluted basis | 0.09 HK cents | -0.16 HK cents |

7 Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the:–

- (a) current financial period reported on; and**
- (b) immediately preceding financial year.**

| | Group | | Company | |
|---|--------------------------|------------------------------|--------------------------|------------------------------|
| | June 30, 2013 | December 31, 2012 | June 30, 2013 | December 31, 2012 |
| Net asset value per ordinary share based on issued share capital at the end of the period reported on | 387.18 HK cents | 383.47 HK cents | 177.34 HK cents | 177.47 HK cents |

8 A review of the performance of the group, to the extent necessary for a reasonable understanding of the group’s business. It must include a discussion of the following:–

- (a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and**
- (b) any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on.**

On behalf of the Board of Directors, it is my pleasure to present the financial results of Kingboard Copper Foil Holdings Limited (“the Company”) and its subsidiaries (together with the Company, “the Group”) for the second quarter of 2013 (“Q2 2013”). As the Company has ceased its operations in the production and sale of copper foil since 1 September 2011, revenue for the current quarter comprised (i) the receipt of the license fee of HK\$30 million pursuant to the on-going licensing arrangement which commenced on 1 September 2011 and (ii) the sale of polyvinyl butyral (“PVB”) resin for HK\$90 million, a basic raw material for the production of PVB film which is used to produce reinforced glass for both automotive industry and buildings. The Group’s turnover for Q2 2013 was HK\$120 million which was similar to the turnover amounted to HK\$123 million of the second quarter of 2012 (“Q2 2012”). Net profit attributable to owners of the Company for Q2 2013 was HK\$ 0.7 million.

Distribution costs in Q2 2013 increased 6% compared to the corresponding period for the last financial year to approximately HK\$2.9 million. No finance costs have arisen in Q2 2013 as all outstanding banking borrowings were repaid in 2011.

Our financial position continues to be sound. At the end of Q2 2013, net current assets and current ratio were approximately HK\$1,844 million and 23.4 respectively. Current assets mainly comprised cash and bank balances of HK\$1,026 million, trade and other receivables and prepayments of HK\$113 million, other current assets of HK\$713 million, bills receivables of HK\$34 million and inventories of HK\$39 million. At the end of Q2 2013, the Company’s interest in Linkfit Investment Holdings Limited (“Linkfit”), a private company incorporated in Samoa, was 29.67%. The unquoted equity shares were stated at fair value at the end of the reporting period.

9 Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.

Not applicable.

A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months.

Licensing Arrangement

At the Annual General Meeting of the Company held on April 29, 2011, shareholders of the Company did not approve the renewal of the mandate (“Shareholders’ Mandate”) to enable the Group to enter into interested person transactions with Kingboard Chemical Holdings Limited (“Kingboard Chemical”) and its associates (together, the “Interested Persons”). As an interim measure, the Company had entered into a licensing arrangement to license the properties, inventory and machinery that were previously used for the production of copper foil to Harvest Resource Management Limited, an independent third party, in order to ensure that a steady stream of license fee is received by the Group. The licensing arrangement is expected to continue for the full term to end of August 2013. Management is currently considering a number of possible options on expiry of the existing licensing arrangement including but not limit to renewal of the licensing arrangement with an independent third party. The Group will, in compliance with the Listing Manual, make relevant disclosures as and when appropriate.

PVB Business

As mentioned previously, PVB is a key raw material for PVB film which is used in reinforced glass for both automotive industry and buildings. As the Chinese government continues to encourage domestic consumption and improve living standard for Chinese citizens, we believe that the demand for automotive and building construction will continue to be robust and this would in turn drive up demand for PVB products. The Group will focus on upgrading our production capabilities and product mix to meet customer demands in order to further advance market share in the domestic China market.

Litigation in Bermuda

On 3 August 2011, a petition was filed in the Supreme Court of Bermuda (the “Petition”) by Annuity & Re Life Limited naming the Company and a number of its shareholders. The Petition concerns a shareholder dispute and the Company is a neutral party, however the Petition makes a number of allegations concerning the Company and its management. The Company is of the view that the allegations are baseless and the Petition itself is without merit. The case is still on-going and the Company will make further announcements as and when necessary to keep shareholders informed of material developments in this matter.

This release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economics conditions, shifts in customer demands, customers and partners, and government and policy changes. You are cautioned not to place undue reliance on these forward-looking statements which are based on current view of management on future events.

11 Dividend.

(a) Current Financial Period Reported on

Any dividend declared for the current financial period reported on? None.

(b) Corresponding Period of the Immediately Preceding Financial Year

Any dividend declared for the corresponding period of the immediately preceding financial year? None.

(c) Date Payable

Not applicable.

(d) Books closure date

Not applicable.

12 If no dividend has been declared/recommended, a statement to that effect.

No dividend has been proposed or declared for the 3 months' period ended June 30, 2013.

PART II ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT

(This part is not applicable to Q1, Q2, Q3 and half year Results)

13 Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year.

Not applicable.

14 In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments.

Not applicable.

15 A breakdown of sales.

Not applicable.

16 A breakdown of the total annual dividend (in dollar value) for the issuer's latest full year and its previous full year.

Not applicable.

17 Disclosure of person occupying a managerial position in the issuer or any of its principal subsidiaries who is a relative of a director or chief executive officer or substantial shareholder of the issuer pursuant to Rule 704(13) in the format below. If there are no such persons, the issuer must make an appropriate negative statement.

Not applicable.

18 Interested Person Transactions – Pursuant to Rule 920(1)(a)(ii) of the Listing Manual.

The Company does not have any interested person transaction mandate.

Confirmation By the Board

We, LAM KA PO and CHEUNG KWOK PING being two directors of Kingboard Copper Foil Holdings Limited, do hereby confirm on behalf of the directors of the Company that, to the best of our knowledge, nothing has come to the attention of the board of directors of the Company which may render the Q2 2013 financial results to be false or misleading in all material aspects.

On behalf of the board of directors
Kingboard Copper Foil Holdings Limited

Lam Ka Po
Director

Cheung Kwok Ping
Director”

BY ORDER OF THE BOARD
Kingboard Chemical Holdings Limited
Lo Ka Leong
Company Secretary

BY ORDER OF THE BOARD
Kingboard Laminates Holdings Limited
Tsoi Kin Lung
Company Secretary

Hong Kong, August 7, 2013

As at the date of this announcement, the board of directors (“Board”) of Kingboard Chemical consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Mok Cham Hung, Chadwick and Chen Maosheng, being the executive directors, Mr. Chan Wing Kwan, being the non-executive director and Messrs. Lai Chung Wing, Robert, Cheng Wai Chee, Christopher, Tse Kam Hung and Tang King Shing, being the independent non-executive directors.

As at the date of this announcement, the Board of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive directors.