

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingboard Laminates Holdings Limite	d
Date Submitted	1 June 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1888</u> Descr	iption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.1	2,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	0.1	2,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the montl	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	3,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$6.54						
per share						
(18/5/2007)						100,000,000
(18/5/2007)	-	-	-	-	-	100,000,000
ordinary						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	•	0		
options (HK\$)				0		

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	al B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		(Other class)		<u>.</u>

Commentibles (i.e. Commentible i	For Main Board and GEM listed issu ble into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2		
	-	
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ I. Open offer At price : State currency Class of shares issuable (dd/mm/yyyy)	Otl	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : State Class of shares issuable	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Class of shares issuable			·	EGM approval date:	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Class of shares issuable Issue and allotment $(/ /)$ Bonus issue Class of shares issuable Issue and allotment (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment (/ /) EGM approval date: $(/ /)$								
2. Open oller At price : currency								
EGM approval date: $(//)$ (d/mm/yyyy) (//) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) EGM approval date:	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date : $(///)$ EGM approval date: $(///)$ $(///)$				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date : $(///)$ EGM approval date: $(///)$ $(///)$								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable (Mote 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State	issue and anotherit	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Elsin approvar autor	4.	Bonus issue			(/ /)		
				EGM approval date:	(/ /)		

A Class of shares issuable Class of shares issuable (// /) S. Serip dividend At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) G. Repurchase of shares Class of shares		Type of Issue		F	For	Mai	n Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)									
3. Strip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_				
(dd/mm/yyyy)	5.	Scrip dividend			(/ ,	′)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ ,	′)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$									
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Class of shares	6.			Cancellation date :	(/ ,	′)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$					(/ ,	′)		
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shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_				
Bow approval date: (dd/mm/yyyy) (dd/mm/yyyy)	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ ,	′)		
 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 									
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)									
EGHT upprovar auto.	8.	Consideration issue	At price : State		(/ ,	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		

	during the	No. of new shares of issuer which
Type of Issue	month pursuant thereto	may be issued pursuant thereto as at close of the month
Class of shares issuable(Note 1)		
9. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Tatal E (Ordinama harra)	\ \	
Total E. (Ordinary shares) (Preference shares)		.
(Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if	any):
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Submitted by: <u>Tsoi Kin Lung</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.