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KINGBOARD LAMINATES HOLDINGS LIMITED

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 MAY 2012

The board (the “Board”) of directors (the “Directors”) of Kingboard Laminates Holdings Limited (the “Company”) is pleased to announce that at the annual general meeting (the “AGM”) of the Company held on 28 May 2012, all proposed resolutions set out in the notice of AGM dated 24 April 2012 (the “Notice”) were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), poll voting was required.

The poll results in respect of the resolutions proposed at the AGM were as follows:

| Resolutions proposed at the AGM | | No. of Votes (%) | | Total Votes |
|---|--|---------------------------|--------------------|---------------|
| | | For | Against | |
| 1. | To receive and consider the audited financial statements and the Directors’ report and the independent auditor’s report thereon for the year ended 31 December 2011. | 2,541,515,009 (99.99%) | 9,500 (0.01%) | 2,541,524,509 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| 2. | To declare a final dividend. | 2,541,022,009 (99.98%) | 502,500 (0.02%) | 2,541,524,509 |
| The resolution was duly passed as an ordinary resolution. | | | | |

| Resolutions proposed at the AGM | | No. of Votes (%) | | Total Votes |
|---------------------------------|---|---------------------------|------------------------|---------------|
| | | For | Against | |
| 3. | (A) To re-elect Mr. Cheung Ka Ho as an executive Director. | 2,344,592,946 (92.30%) | 195,569,063 (7.70%) | 2,540,162,009 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (B) To re-elect Ms. Chan Sau Chi as an executive Director. | 2,453,161,689 (96.58%) | 87,000,320 (3.42%) | 2,540,162,009 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (C) To re-elect Mr. Liu Min as an executive Director. | 2,453,154,689 (96.57%) | 87,007,320 (3.43%) | 2,540,162,009 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (D) To re-elect Mr. Zhou Pei Feng as an executive Director. | 2,430,031,189 (95.66%) | 110,130,820 (4.34%) | 2,540,162,009 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (E) To re-elect Mr. Chan Yue Kwong, Michael as an independent non-executive Director. | 2,431,480,784 (95.71%) | 109,078,725 (4.29%) | 2,540,559,509 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (F) To re-elect Mr. Ip Shu Kwan, Stephen as an independent non-executive Director. | 2,424,872,534 (95.45%) | 115,686,975 (4.55%) | 2,540,559,509 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| | (G) To authorise the Board to fix the Directors' remuneration. | 2,472,795,966 (99.40%) | 14,919,725 (0.60%) | 2,487,715,691 |
| | The resolution was duly passed as an ordinary resolution. | | | |
| 4. | To re-appoint auditors and to authorise the Board to fix their remuneration. | 2,541,322,009 (99.99%) | 202,500 (0.01%) | 2,541,524,509 |
| | The resolution was duly passed as an ordinary resolution. | | | |

| Resolutions proposed at the AGM | | No. of Votes (%) | | Total Votes |
|---|--|---------------------------|-------------------------|---------------|
| | | For | Against | |
| 5. | (A) To grant an unconditional mandate to the Directors to allot, issue and deal with the shares of the Company as set out in the ordinary resolution in item 5A of the Notice. | 2,074,698,125 (81.66%) | 465,861,384 (18.34%) | 2,540,559,509 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| | (B) To grant an unconditional mandate to the Directors to repurchase the shares of the Company as set out in the ordinary resolution in item 5B of the Notice. | 2,540,049,509 (99.98%) | 510,000 (0.02%) | 2,540,559,509 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| | (C) To extend the general mandate granted to the Directors to issue shares under resolution 5A above by including the nominal amount of shares repurchased pursuant to the general mandate granted under resolution 5B above as set out in the ordinary resolution in item 5C of the Notice. | 2,084,060,443 (82.03%) | 456,499,066 (17.97%) | 2,540,559,509 |
| The resolution was duly passed as an ordinary resolution. | | | | |
| 6. | To amend the memorandum of association and articles of association of the Company as set out in the special resolution in item 6 of the Notice. | 2,540,356,509 (99.99%) | 203,000 (0.01%) | 2,540,559,509 |
| The resolution was duly passed as a special resolution. | | | | |

The total number of shares entitling the Shareholders to attend and vote for or against each and every resolution at the AGM was 3,000,000,000 shares, representing the entire issued share capital of the Company as at the date of the AGM. There were no shares entitling any Shareholders to attend and abstain from voting in favour of the resolutions at the AGM.

No Shareholders were required under the Listing Rules to abstain from voting on the resolutions at the AGM and no Shareholders have stated their intention in the circular of the Company dated 24 April 2012 to vote against the resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

By Order of the Board
Kingboard Laminates Holdings Limited
Tsoi Kin Lung
Company Secretary

Hong Kong, 28 May 2012

As at the date of this announcement, the Board comprises Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Chan Sau Chi, Liu Min and Zhou Pei Feng, being the executive Directors, Mr. Lo Ka Leong, being the non-executive Director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive Directors.