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KINGBOARD LAMINATES HOLDINGS LIMITED

建 滔 積 層 板 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

DELAY IN DESPATCH OF THE CIRCULAR RELATING TO CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of the Company dated 7 November 2011 in relation to, among other things, the Continuing Connected Transactions (the "**Announcement**"). Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement unless the context requires otherwise. This announcement is made pursuant to Rule 14.36A of the Listing Rules.

The Announcement indicated that a circular containing, among other things, details of the Continuing Connected Transactions and the proposed annual caps thereof for each of the three financial years ending 31 December 2012, 2013 and 2014 (the "**Circular**"), would be despatched to the Shareholders on or before 28 November 2011. As additional time is required for the Company to arrange for bulkprinting and despatching of the Circular, the date of despatch of the Circular will be postponed to a date not later than 30 November 2011.

By Order of the Board
Kingboard Laminates Holdings Limited
Tsoi Kin Lung
Company Secretary

Hong Kong, 28 November 2011

As at the date of this announcement, the Board consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Chan Sau Chi, Liu Min and Zhou Pei Feng, being the executive Directors, Mr. Lo Ka Leong being the non-executive Director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive Directors.