

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
_	Kingboard Laminates Holdings Limited 1 April 2011			
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1888</u>	_Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	20,000,000,000	0.1	2,000,000,000
Increase/(decrease)		0		
Balance at close of the month		20,000,000,000	0.1	2,000,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31/03/2011

Stock code:	N/A	Descrip	tion:		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of preceding	month			
Increase/(decrease	se)	-			
Balance at close	of the month	ι .			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	tion :		
		Descrip	No. of other classes of shares	Par value (State currency)	
Stock code:	N/A		No. of other	Par value (State	Authorised share capital
3. Other Classes Stock code: Balance at close Increase/(decrease)	N/A of preceding		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	3,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Approval date		on Schemes of the Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable				No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable					issuer which may be
Content Cont					issued pursuant thereto
Class of shares Issuable Granted Exercised Cancelled Lapsed		Movement during the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed					
1. Exercise price					
HK\$6.54 per share		Exercised Cancelled	Lapsed		
(18/5/2007) 100,000,000 100,000 ordinary shares (Note 1) (/ /) shares (Note 1)	54				
Ordinary Shares	re				
ordinary shares (Note 1) 2. (/ /) shares (Note 1)					
Shares (Note 1)	07) 100,000,000	0	_	-	100,000,000
Shares (Note 1)					
2					
2					
(/ /) shares (Note 1)					
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(Note 1)					
(Note 1)					
(Note 1)					
	snares		<u> </u>		
3.					
$\frac{3}{(///)}$					
)				
shares	shares				
(Note 1)					
Total A. (Ordinary shares) 0		Total A. (Ord	inary shares)	0	
(Preference shares) N/A					
(Other class) N/A					
Total funds raised during the month from exercise of	raised during the mon		(=:::::::::::::::::::::::::::::::::::::	<u> </u>	
options (HK\$)		in nom exercise of	0		
	/		<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· ·				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares)ence shares)Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	o unsumoring					
	- 					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	·				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
_	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		= =

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

The second of th		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable and close of shores issueble.		us at close of the month
ii applicable, and class of shales issuable.		
1. N/A	4	
	1	
	1	
shares (Note 1)	1	
2		
2	4	
-	1	
shares (Note 1)	1	
		_
3.		
J	+	
	4	
-		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

				For Main B	oard and GEM IIS	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Total E. (Pr	Ordinary shereference she (Other c	ares)	
						0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: <u>Tsoi Kin Lung</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.