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KINGBOARD LAMINATES HOLDINGS LIMITED

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

CONTINUING CONNECTED TRANSACTIONS WITH THE KBH GROUP DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Kingboard Laminates Holdings Limited (the “**Company**”) dated 19 July 2021 (the “**Announcement**”) in relation to the New Agreements entered into between the Company and KBH and the Proposed Annual Caps contemplated thereunder. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, the Company expected to issue a circular (the “**Circular**”) containing, among other things, (i) further details of the New Agreements and Proposed Annual Caps contemplated thereunder; (ii) the opinion from the independent financial adviser; (iii) the recommendation from the independent board committee (comprising the INEDs); and (iv) the notice of the EGM and other information as required under the Listing Rules to the Shareholders within 15 business days after the publication of the Announcement.

As additional time is required to finalise the content of the Circular, the Company currently expects that the Circular will be despatched on or before 23 August 2021.

By Order of the board of directors
Kingboard Laminates Holdings Limited
Lam Ting Hin
Company Secretary

Hong Kong, 9 August 2021

As at the date of this announcement, the board of directors of Kingboard Laminates Holdings Limited consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Ip Shu Kwan, Stephen, Zhang Lu Fu, Lau Ping Cheung, Kaizer and Kung, Peter, being the independent non-executive directors.