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**KINGBOARD CHEMICAL
HOLDINGS LIMITED**

建滔化工集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 148)

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**KINGBOARD LAMINATES
HOLDINGS LIMITED**

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

JOINT ANNOUNCEMENT

POSSIBLE DISCLOSEABLE TRANSACTIONS

PROPOSED PRIVATISATION OF KINGBOARD COPPER FOIL HOLDINGS LIMITED

RESULTS OF SCHEME MEETING

ANNOUNCEMENT PURSUANT TO RULE 13.09(1) AND RULE 14.36 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Reference is made to the joint announcement of Kingboard Chemical and Kingboard Laminates dated 4 May 2009 in relation to the proposed privatisation of KBCF by Kingboard Laminates by way of the Scheme and the subsequent announcement issued by KBCF dated 11 August 2009 in relation to the results of the Scheme Meeting.

The board of directors of Kingboard Chemical and the board of directors of Kingboard Laminates wish to announce that the Scheme was not approved by the KBCF Shareholders at the Scheme Meeting.

* *For identification purpose only*

Reference is made to the joint announcement of Kingboard Chemical and Kingboard Laminates dated 4 May 2009 (the “**First Announcement**”) in relation to the proposed privatisation of KBCF by Kingboard Laminates by way of the Scheme and the subsequent announcement issued by KBCF dated 11 August 2009 in relation to the results of the Scheme Meeting .

Capitalized terms used in this joint announcement shall have the meanings as those defined in the First Announcement unless otherwise defined.

RESULTS OF THE SCHEME MEETING

The board of directors of Kingboard Chemical and the board of directors of Kingboard Laminates wish to announce that the Scheme was not approved by the KBCF Shareholders at the Scheme Meeting held on 11 August 2009.

As the Scheme was not approved by a majority in number of the Relevant KBCF Shareholders present and voting in person or by proxy at the Scheme Meeting, the proposed privatisation of KBCF will not be proceeded with. The listing of the KBCF Shares on the SGX-ST is and will be maintained and no discloseable transaction for Kingboard Chemical and Kingboard Laminates will take place.

GENERAL

The KBCF Shareholders did not approve the Scheme which constitute a termination of the Scheme previously announced pursuant to Chapter 14 of the Listing Rules and is therefore required to be disclosed under Rule 14.36 of the Listing Rules.

BY ORDER OF THE BOARD
Kingboard Chemical Holdings Limited
Chan Wing Kwan
Managing Director

BY ORDER OF THE BOARD
Kingboard Laminates Holdings Limited
Cheung Kwok Keung
Managing Director

Hong Kong, 11 August 2009

As at the date of this announcement, the board of Kingboard Chemical comprises Messrs. Cheung Kwok Wing, Chan Wing Kwan, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie and Mok Cham Hung, Chadwick, being the executive directors, and Messrs. Cheng Wai Chee, Christopher, Henry Tan, Lai Chung Wing, Robert and Tse Kam Hung, being the independent non-executive directors.

As at the date of this announcement, the board of Kingboard Laminates comprises Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Chan Sau Chi, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Chan Charnwut Bernard, Chan Yue Kwong, Michael, Leung Tai Chiu and Mok Yiu Keung, Peter, being the independent non-executive directors.

The directors of Kingboard Chemical (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts in relation thereto have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of Kingboard Chemical has been to ensure that, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

The directors of Kingboard Laminates (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts in relation thereto have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of Kingboard Laminates has been to ensure that, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.