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**KINGBOARD CHEMICAL
HOLDINGS LIMITED**

建滔化工集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 148)

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**KINGBOARD LAMINATES
HOLDINGS LIMITED**

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

JOINT ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose only.

Please refer to the attached announcement being:

The joint announcement by Kingboard Copper Foil Holdings Limited and Kingboard Laminates Holdings Limited, published on the Singapore Exchange Securities Trading Limited website at www.sgx.com on 13 July 2009, in relation to the proposed privatisation of Kingboard Copper Foil Holdings Limited by Kingboard Laminates Holdings Limited by way of a scheme of arrangement under section 99 of the Bermuda Companies Act 1981.

BY ORDER OF THE BOARD
Kingboard Chemical Holdings Limited
Chan Wing Kwan
Managing Director

BY ORDER OF THE BOARD
Kingboard Laminates Holdings Limited
Cheung Kwok Keung
Managing Director

Hong Kong, 13 July 2009

* *For identification purpose only*

As at the date of this announcement, the board of directors of Kingboard Chemical Holdings Limited comprises Messrs. Cheung Kwok Wing, Chan Wing Kwan, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie and Mok Cham Hung, Chadwick, being the executive directors, and Messrs. Cheng Wai Chee, Christopher, Henry Tan, Lai Chung Wing, Robert and Tse Kam Hung, being the independent non-executive directors.

As at the date of this announcement, the board of directors of Kingboard Laminates Holdings Limited comprises Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Chan Sau Chi, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Chan Charnwut Bernard, Chan Yue Kwong, Michael, Leung Tai Chiu and Mok Yiu Keung, Peter, being the independent non-executive directors.

The directors of Kingboard Chemical Holdings Limited (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts in relation thereto have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of Kingboard Chemical Holdings Limited has been to ensure that, through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

The directors of Kingboard Laminates Holdings Limited (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts in relation thereto have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of Kingboard Laminates Holdings Limited has been to ensure that, through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

This Joint Announcement does not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Scheme (as defined herein) is not being proposed in any jurisdiction in which the introduction or implementation of the Scheme would not be in compliance with the laws of such jurisdiction. However, Kingboard Laminates (as defined herein) may, in its sole discretion, take such action as it may deem necessary to extend the Scheme to shareholders in any such jurisdiction.

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KINGBOARD COPPER FOIL HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number: 26998)

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KINGBOARD LAMINATES HOLDINGS LIMITED

(Incorporated in the Cayman Islands)
(Company Registration Number: MC-167703)

JOINT ANNOUNCEMENT

DESPATCH OF SCHEME DOCUMENT

1. The directors of Kingboard Copper Foil Holdings Limited (“**Kingboard Copper Foil**”) and Kingboard Laminates Holdings Limited (“**Kingboard Laminates**”) refer to the joint announcement released by Kingboard Copper Foil and Kingboard Laminates on 4 May 2009 in relation to the proposed privatisation of Kingboard Copper Foil by Kingboard Laminates by way of a scheme of arrangement (the “**Scheme**”) under Section 99 of the Bermuda Companies Act 1981 (the “**Act**”).
2. The directors of Kingboard Copper Foil and Kingboard Laminates wish to announce that Kingboard Copper Foil has today despatched to its shareholders (other than subsidiaries of Kingboard Laminates which hold shares in Kingboard Copper Foil) (the “**Shareholders**”), a scheme document dated 10 July 2009 (the “**Scheme Document**”). The Scheme Document contains, *inter alia*, an explanatory statement of the Scheme in compliance with Section 100 of the Act, the notices of the Shareholders’ Briefing (as defined below) and the Scheme Meeting (as defined below), the advice of the independent financial adviser to the directors who are independent for purposes of the Scheme (the “**Independent Directors**”) and the recommendation of the Independent Directors to accept and vote in favour of the Scheme.
3. The notice of the scheme meeting convened by leave of the Supreme Court of Bermuda for the purpose of seeking the approval of the Scheme from the Shareholders (the “**Scheme Meeting**”) as well as the notice of the shareholders’ briefing (the “**Shareholders’ Briefing**”) where Shareholders will be given the opportunity prior to the Scheme Meeting to raise any questions on the Scheme and for Kingboard Copper Foil to address such queries, are set out in the Scheme Document.
4. The Scheme Meeting will be held in Hong Kong on 11 August 2009 at 9:30 a.m. (Hong Kong time) at 2/F., Harbour View 1, No. 12 Science Park East Avenue, Phase II Hong Kong Science Park, Shatin, N.T., Hong Kong. The Shareholders’ Briefing will be held in Singapore on 31 July 2009 at 9:30 a.m. (Singapore time) at Jurong Country Club, Ficus Ballroom, Level 2, 9 Science Centre Road, Singapore 609078.

5. The Scheme Document and any related documents will not be despatched to Shareholders whose addresses are outside Singapore, as shown on the Register of Members of Kingboard Copper Foil or, as the case may be, in the records of The Central Depository (Pte) Limited (“**Overseas Shareholders**”).
6. The Shareholders, including the Overseas Shareholders may, nonetheless, obtain copies of the Scheme Document and any related documents, during normal business hours and up to the date of the Scheme Meeting, from Kingboard Copper Foil through its Singapore Share Transfer Agent, Intertrust Singapore Corporate Services Pte. Ltd., at its office at 3 Anson Road #27-01, Springleaf Tower, Singapore 079909. Alternatively, an Overseas Shareholder may write in to Kingboard Copper Foil Holdings Limited c/o Intertrust Singapore Corporate Services Pte. Ltd., 3 Anson Road #27-01, Springleaf Tower, Singapore 079909, to request for the Scheme Document and any related documents to be sent to an address in Singapore by ordinary post at the Overseas Shareholder’s own risk, up to 5 market days prior to the date of the Scheme Meeting.
7. The directors of Kingboard Copper Foil (including any director who may have delegated detailed supervision of the preparation of this Joint Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Joint Announcement which relate to Kingboard Copper Foil are fair and accurate and that no material facts which relate solely to Kingboard Copper Foil have been omitted from this Joint Announcement, and they jointly and severally accept responsibility accordingly. Where any information which relates to Kingboard Copper Foil has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of Kingboard Copper Foil has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Joint Announcement. The directors of Kingboard Copper Foil do not accept any responsibility for any information relating to or opinions expressed by Kingboard Laminates.
8. The directors of Kingboard Laminates (including any director who may have delegated detailed supervision of the preparation of this Joint Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Joint Announcement (excluding information relating to Kingboard Copper Foil) are fair and accurate and that no material facts in relation thereto have been omitted from this Joint Announcement, and they jointly and severally accept responsibility accordingly. Where any information which does not relate to Kingboard Copper Foil has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of Kingboard Laminates has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Joint Announcement. The directors of Kingboard Laminates do not accept any responsibility for any information relating to or opinions expressed by Kingboard Copper Foil.

13 July 2009

By order of the Board
Kingboard Copper Foil Holdings Limited
Cheung Kwok Wing
Chairman

By order of the Board
Kingboard Laminates Holdings Limited
Cheung Kwok Wa
Chairman

Any inquiries relating to this Joint Announcement or the Scheme should be directed to one of the following:

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